

## Fiscal Estimate - 2009 Session

☒ Original      ☐ Updated      ☐ Corrected      ☐ Supplemental

<b>LRB Number</b> <b>09-3161/1</b>		<b>Introduction Number</b> <b>SB-292</b>	
<b>Description</b> The exemption of State Historical Society books from state printing requirements			
<b>Fiscal Effect</b>			
<b>State:</b>			
<input type="checkbox"/> No State Fiscal Effect			
<input checked="" type="checkbox"/> Indeterminate			
<input type="checkbox"/> Increase Existing Appropriations		<input type="checkbox"/> Increase Existing Revenues	
<input type="checkbox"/> Decrease Existing Appropriations		<input type="checkbox"/> Decrease Existing Revenues	
<input type="checkbox"/> Create New Appropriations		<input type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget <div style="display: flex; justify-content: space-around;"><input type="checkbox"/> Yes      <input type="checkbox"/> No</div>	
		<input type="checkbox"/> Decrease Costs	
<b>Local:</b>			
<input type="checkbox"/> No Local Government Costs			
<input type="checkbox"/> Indeterminate			
1. <input type="checkbox"/> Increase Costs		3. <input type="checkbox"/> Increase Revenue	
<div style="display: flex;"><input type="checkbox"/> Permissive   <input type="checkbox"/> Mandatory</div>		<div style="display: flex;"><input type="checkbox"/> Permissive   <input type="checkbox"/> Mandatory</div>	
2. <input type="checkbox"/> Decrease Costs		4. <input type="checkbox"/> Decrease Revenue	
<div style="display: flex;"><input type="checkbox"/> Permissive   <input type="checkbox"/> Mandatory</div>		<div style="display: flex;"><input type="checkbox"/> Permissive   <input type="checkbox"/> Mandatory</div>	
5. Types of Local Government Units Affected			
<input type="checkbox"/> Towns		<input type="checkbox"/> Village <input type="checkbox"/> Cities	
<input type="checkbox"/> Counties		<input type="checkbox"/> Others	
<input type="checkbox"/> School Districts		<input type="checkbox"/> WTCS Districts	
<b>Fund Sources Affected</b> <b>Affected Ch. 20 Appropriations</b>			
<div style="display: flex; justify-content: space-between;"><div><input type="checkbox"/> GPR   <input type="checkbox"/> FED   <input type="checkbox"/> PRO   <input type="checkbox"/> PRS   <input type="checkbox"/> SEG   <input type="checkbox"/> SEGS</div></div>			
<b>Agency/Prepared By</b>		<b>Authorized Signature</b>	
DOA/ Dawn Soletski (608) 266-6497		Martha Kerner (608) 266-1359	
		<b>Date</b>	
		9/29/2009	

## **Fiscal Estimate Narratives**

**DOA 9/29/2009**

<b>LRB Number</b> 09-3161/1	<b>Introduction Number</b> SB-292	<b>Estimate Type</b> Original
<b>Description</b> The exemption of State Historical Society books from state printing requirements		

### **Assumptions Used in Arriving at Fiscal Estimate**

Presently, hardbound books of the State Historical Society (SHS) are exempt from Class 3 public printing requirements. SB 292 would exempt all books of the SHS, whether hardbound or paperback, from public printing requirements.

State agencies spent \$819,652 on Class 3 printing in FY2009. Of that total, the SHS reports spending \$160,371, or 20%, on paperback books only.

Vendors typically offer contract pricing based upon anticipated contract volume. An exemption for SHS paperback books would reduce the amount of contracting available to printers under the mandatory Class 3 state contract by an estimated 20 percent. Printers may bid higher pricing for printing services purchased by other agencies because of lower contract volume. The amount of any such price increases is indeterminate.

### **Long-Range Fiscal Implications**

Unknown.

## Fiscal Estimate - 2009 Session

☐ Original
 ☒ Updated
 ☐ Corrected
 ☐ Supplemental

<b>LRB Number</b> <b>09-3161/1</b>	<b>Introduction Number</b> <b>SB-292</b>
<b>Description</b> The exemption of State Historical Society books from state printing requirements	
<b>Fiscal Effect</b>  <b>State:</b> <div style="display: flex; flex-wrap: wrap; padding: 10px;"> <div style="width: 33%;"> <input type="checkbox"/> No State Fiscal Effect  <input checked="" type="checkbox"/> Indeterminate                         </div> <div style="width: 33%;"> <input type="checkbox"/> Increase Existing Appropriations  <input type="checkbox"/> Decrease Existing Appropriations  <input type="checkbox"/> Create New Appropriations                         </div> <div style="width: 33%;"> <input type="checkbox"/> Increase Existing Revenues  <input type="checkbox"/> Decrease Existing Revenues                         </div> <div style="width: 33%;"> <input type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget  <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> Yes                             <input type="checkbox"/> No                         </div> <input type="checkbox"/> Decrease Costs                     </div> </div> <b>Local:</b> <div style="display: flex; flex-wrap: wrap; padding: 10px;"> <div style="width: 33%;"> <input type="checkbox"/> No Local Government Costs  <input type="checkbox"/> Indeterminate                         </div> <div style="width: 33%;"> <div style="display: flex;"> <div style="width: 50%;">                             1. <input type="checkbox"/> Increase Costs  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                         </div> <div style="width: 50%;">                             3. <input type="checkbox"/> Increase Revenue  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                         </div> </div> <div style="display: flex;"> <div style="width: 50%;">                             2. <input type="checkbox"/> Decrease Costs  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                         </div> <div style="width: 50%;">                             4. <input type="checkbox"/> Decrease Revenue  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                         </div> </div> </div> <div style="width: 33%;"> <b>5. Types of Local Government Units Affected</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"> <input type="checkbox"/> Towns  <input type="checkbox"/> Counties  <input type="checkbox"/> School Districts                             </div> <div style="width: 33%;"> <input type="checkbox"/> Village  <input type="checkbox"/> Others  <input type="checkbox"/> WTCS Districts                             </div> <div style="width: 33%;"> <input type="checkbox"/> Cities                             </div> </div> </div> </div>	
<div style="display: flex; justify-content: space-between;"> <div> <b>Fund Sources Affected</b>  <input type="checkbox"/> GPR   <input type="checkbox"/> FED   <input type="checkbox"/> PRO   <input type="checkbox"/> PRS   <input type="checkbox"/> SEG   <input type="checkbox"/> SEGS                         </div> <div> <b>Affected Ch. 20 Appropriations</b> </div> </div>	
<b>Agency/Prepared By</b> DOA/ Dawn Soletski (608) 266-6497	<b>Authorized Signature</b> Martha Kerner (608) 266-1359
<b>Date</b> 10/20/2009	

## Fiscal Estimate Narratives

DOA 10/20/2009

LRB Number	09-3161/1	Introduction Number	SB-292	Estimate Type	Updated
<b>Description</b> The exemption of State Historical Society books from state printing requirements					

### Assumptions Used in Arriving at Fiscal Estimate

Presently, hardbound books of the State Historical Society (SHS) are exempt from Class 3 public printing requirements. SB 292 would exempt all books of the SHS, whether hardbound or paperback, from public printing requirements.

State agencies spent \$819,652 on Class 3 printing in FY2009. Of that total, the SHS reports spending \$86,628, or 11%, on paperback books only.

Vendors typically offer contract pricing based upon anticipated contract volume. An exemption for SHS paperback books would reduce the amount of contracting available to printers under the mandatory Class 3 state contract by an estimated 11 percent. Printers may bid higher pricing for printing services purchased by other agencies because of lower contract volume. The amount of any such price increases is indeterminate.

### Long-Range Fiscal Implications

Unknown.

## Fiscal Estimate - 2009 Session

☒ Original
 ☐ Updated
 ☐ Corrected
 ☐ Supplemental

<b>LRB Number</b> <b>09-3161/1</b>	<b>Introduction Number</b> <b>SB-292</b>	
<b>Description</b> The exemption of State Historical Society books from state printing requirements		
<b>Fiscal Effect</b>  <b>State:</b> <div style="display: flex; flex-wrap: wrap; padding: 10px;"> <div style="width: 33%;"> <input type="checkbox"/> No State Fiscal Effect  <input type="checkbox"/> Indeterminate  <input checked="" type="checkbox"/> Increase Existing Appropriations  <input type="checkbox"/> Decrease Existing Appropriations  <input type="checkbox"/> Create New Appropriations                 </div> <div style="width: 33%;"> <input checked="" type="checkbox"/> Increase Existing Revenues  <input type="checkbox"/> Decrease Existing Revenues                 </div> <div style="width: 33%;"> <input type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget  <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> Yes                         <input type="checkbox"/> No                     </div> <input type="checkbox"/> Decrease Costs                 </div> </div> <b>Local:</b> <div style="display: flex; flex-wrap: wrap; padding: 10px;"> <div style="width: 33%;"> <input type="checkbox"/> No Local Government Costs  <input type="checkbox"/> Indeterminate  <div style="display: flex;"> <div style="width: 50%;">                         1. <input type="checkbox"/> Increase Costs  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                          2. <input type="checkbox"/> Decrease Costs  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                     </div> <div style="width: 50%;">                         3. <input type="checkbox"/> Increase Revenue  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                          4. <input type="checkbox"/> Decrease Revenue  <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory                     </div> </div> </div> <div style="width: 33%;"> <b>5. Types of Local Government Units Affected</b>  <div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"> <input type="checkbox"/> Towns  <input type="checkbox"/> Counties  <input type="checkbox"/> School Districts                         </div> <div style="width: 33%;"> <input type="checkbox"/> Village  <input type="checkbox"/> Others  <input type="checkbox"/> WTCS Districts                         </div> <div style="width: 33%;"> <input type="checkbox"/> Cities                     </div> </div> </div> </div>		
<b>Fund Sources Affected</b> <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div> <input type="checkbox"/> GPR   <input type="checkbox"/> FED   <input type="checkbox"/> PRO   <input type="checkbox"/> PRS   <input checked="" type="checkbox"/> SEG   <input type="checkbox"/> SEGS 163                 </div> <div style="text-align: right;"> <b>Affected Ch. 20 Appropriations</b> </div> </div>		
<b>Agency/Prepared By</b> SHS/ Greg Parkinson (608) 264-6581	<b>Authorized Signature</b> Greg Parkinson (608) 264-6581	<b>Date</b> 9/23/2009

## Fiscal Estimate Narratives

SHS 9/23/2009

LRB Number	09-3161/1	Introduction Number	SB-292	Estimate Type	Original
<b>Description</b> The exemption of State Historical Society books from state printing requirements					

### Assumptions Used in Arriving at Fiscal Estimate

The Wisconsin Historical Society supports SB 292. A relatively minor change to a statute enacted in 1945 would enable the Wisconsin Historical Society Press to print books in the same fashion granted to the UW Press and allow it to improve earned revenues from sales for the Society with no impact on GPR.

Under Wisconsin Statutes 35.01(3), the Society is exempted from using the state printing contract for its hard cover books and for the Wisconsin Magazine of History and procures book printing by individual competitive bid. However, paperback books are not provided with this exemption. As a result, the Society has had challenges with the quality of the printing of its paperback publications, including returns by customers for refunds. The 1945 statute was intended to provide an exemption for all Society publications intended for resale. The use of the term "hard cover" in the law was designed to distinguish between more ephemeral printing that was not intended for retail sale as opposed to "books," which were sold on the retail market. In 1945, paperback books were a relatively new form of publication and while the Society began to publish in paperback in the 1960s, it did not do sell these in any significant numbers until the 1990s. Today customers expect books to be available in high quality paperbacks. The requirement that paperback books intended for the retail market have to be printed on the state contract instead of by individual competitive bid puts the Society at a competitive disadvantage and hurts its ability to support its programs through earned revenue.

If the words "hard cover" were deleted from the statute as proposed in SB 292, it would provide an exemption identical to that provided to the University of Wisconsin Press, which currently publishes both hardcover and paperback books and acquires all of its book printing by competitive bid. The result of this change will ensure that the most appropriate printer will be acquired for books for retail sales and thus assist the Society in generating earned revenues. This change would affect only about five printing jobs per year. All other Society printing would continue to be handled under the state printing contract.

### Long-Range Fiscal Implications

Enactment of this legislation will lead to increased net revenues from the publication and sales of Wisconsin Historical Society Press paperback books.